

Barcelona, 24 de mayo de 2022

ENERSIDE ENERGY, S.A. (la "Sociedad"), en cumplimiento con lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 227 del texto refundido de la Ley del Mercado de Valores, aprobado mediante el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 3/2020 del segmento BME Growth de BME MTF Equity, por medio de la presente publica la siguiente:

OTRA INFORMACIÓN RELEVANTE

La Sociedad participará el miércoles 25 de mayo de 2022 en el Discovery Meeting del Foro MedCap 2022 organizado por BME (www.foromedcap.es).

Se adjunta la presentación corporativa que realizará Joatham John Grange, CEO de la compañía, para la cobertura del Foro MedCap 2022.

De conformidad con lo dispuesto en la Circular 3/2020, se hace constar que la información comunicada por la presente ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y de sus administradores.

Quedamos a su disposición para cuantas aclaraciones precisen al respecto.

ENERSIDE ENERGY S.A

Discovery Meeting

PROFITABLE
ENERGY
SUSTAINABLE
WORLD

May 25, 2022

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The Information reflects the current view of Enerside with respect to future events, and as such, do not represent any guarantee of future certain fulfilment, and are subject to risks and uncertainties that could cause the final developments and results to materially differ from those expressed or implied by such Information.

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This document does not constitute an offer to purchase, sale or exchange any shares, a solicitation of any offer to purchase, sale or exchange of any shares, or a recommendation or advice regarding any shares.

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1. HIGHLIGHTS

A fully integrated platform of PV Solar

Enerside is a fully integrated PV solar platform, focused on the development, construction, operation and maintenance of photovoltaic solar plants in high-growth markets such as Spain, Italy, Brazil or Chile

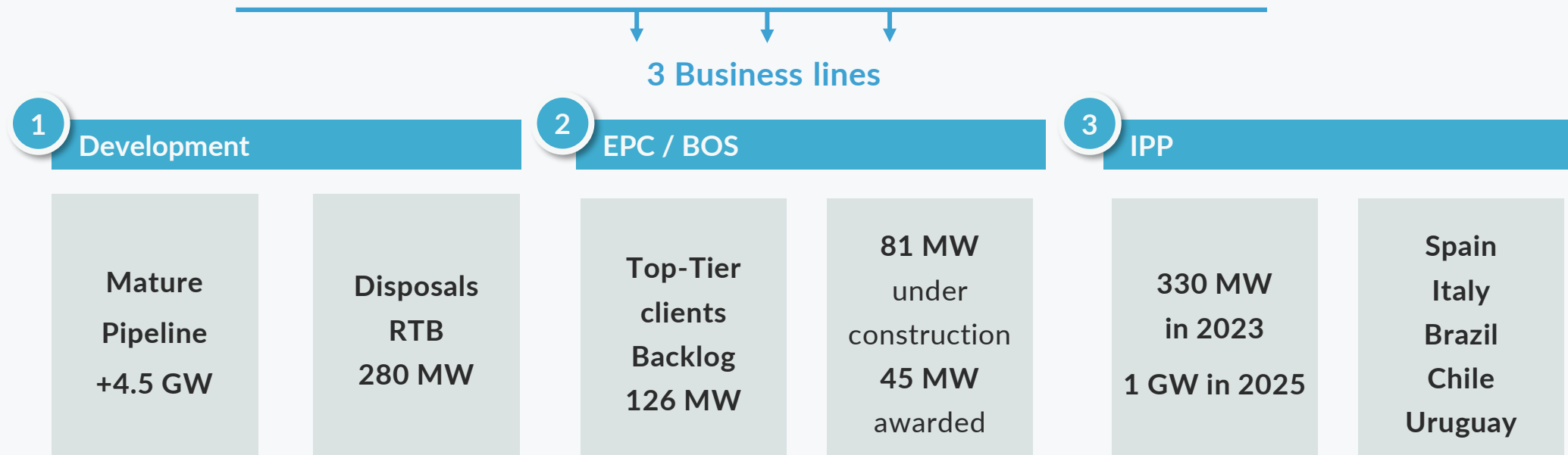


A Fully Integrated Platform

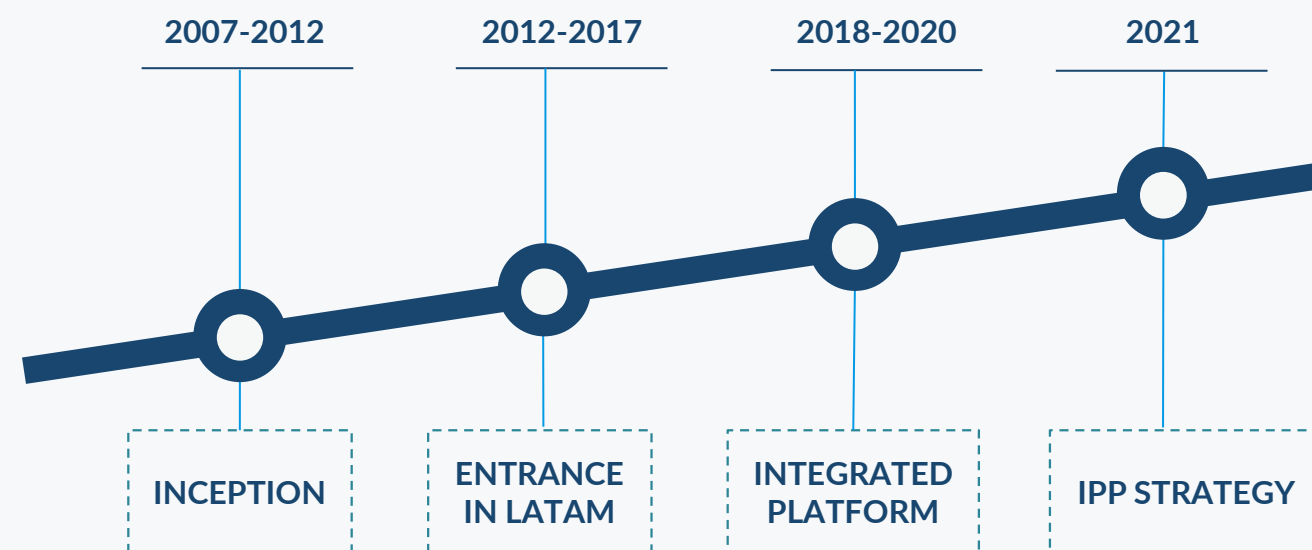
Enerside is a fully integrated PV Platform with strong industrial know-how founded in 2007





Creating value as a fully integrated platform



An industry veteran – Key milestones



Technology				
Business Activities	EPC	Development	Development + EPC + O&M	IPP + Development + EPC + O&M
Countries		   	     	       

2021: A TRANSFORMATIONAL YEAR

1. Development

- > +1.1 GW of new projects added to the pipeline
- > Disposal of first project in Brazil (280 MW)

2. EPC / BOS

- > 126 MW of EPC and BOS awarded
- > First plant delivered and connected in Brazil

3. IPP

- > Transformation to IPP in Chile
- > Financed secured

4. M&A: Incorporation of 920 MW in Italy and Spain

5. Team Growth: Increase in the workforce by c.100%

6. Governance: First independent director (Anna Birulés)

7. ESG: Release of the company's first sustainability report

Experienced and Highly Dedicated Management Team

Management team with over 100 years of collective experience, deep industry knowledge and a proven track record



Joatham Grange
Founder & CEO
Business & MBA IESE



Antoni Gasch
VP Engineering & Operations
MsC Electrical Engineering



Álvaro Escrivá
VP Sales & Corporate Development
Strategic Advisory & MBA IESE



Miguel Angel Cañas
Chief Financial Officer
Finance & MBA ESADE



Barbara Merayo
Chief Operations Officer
Construction & MsC Civil Engineering



Carmen Sabater
Chief People Officer
Renewables & HR Management



Ignacio Fernández
Country Manager Chile
Energy & Industrial Civil Engineer



Belen Ariño
Chief Technology Officer
Renewables & MsC Industrial Engineering



Victor Pujol
Chief Commercial Officer
Construction & MsC Civil Engineering & MBA IESE



Joel Barros
Country Manager Brazil
Business Development & Administration



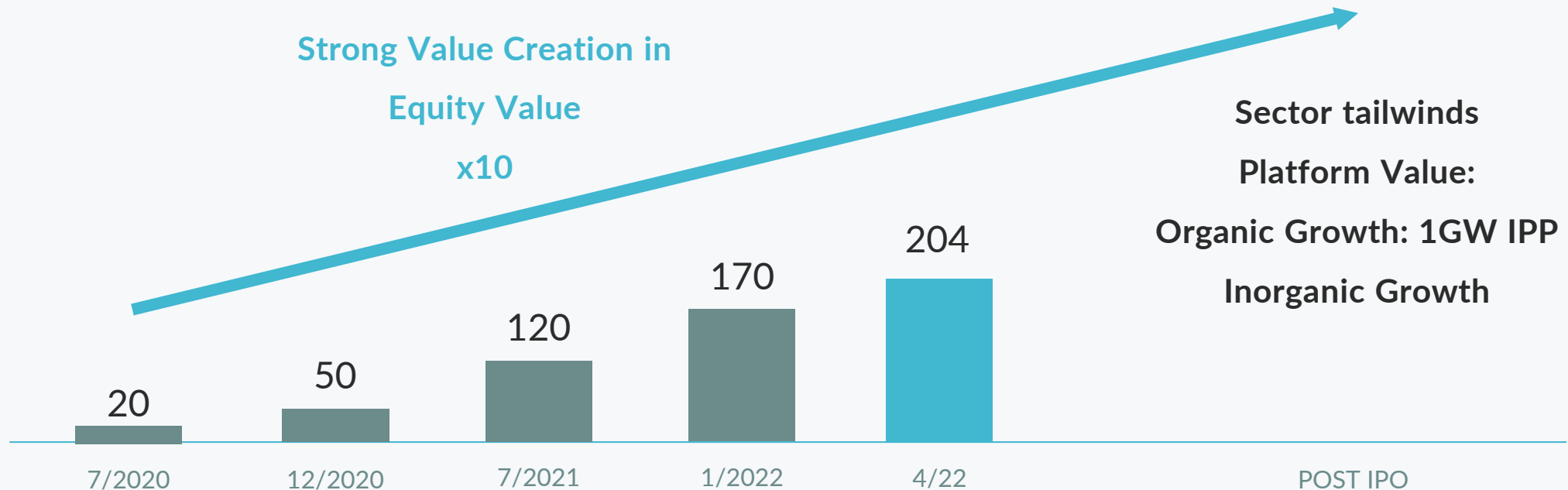
María Camino
Head of Digital Strategy & Global Quality
PhD in Solar Photovoltaic Energy



Jaume Solà
Chief Investment Officer
Investments, Capital Markets & MBA IESE

Track-record creating value for our shareholders

The company has a clear value creation strategy based on organic and inorganic growth



Note: Equity value in €mn

Strong growth of the development pipeline

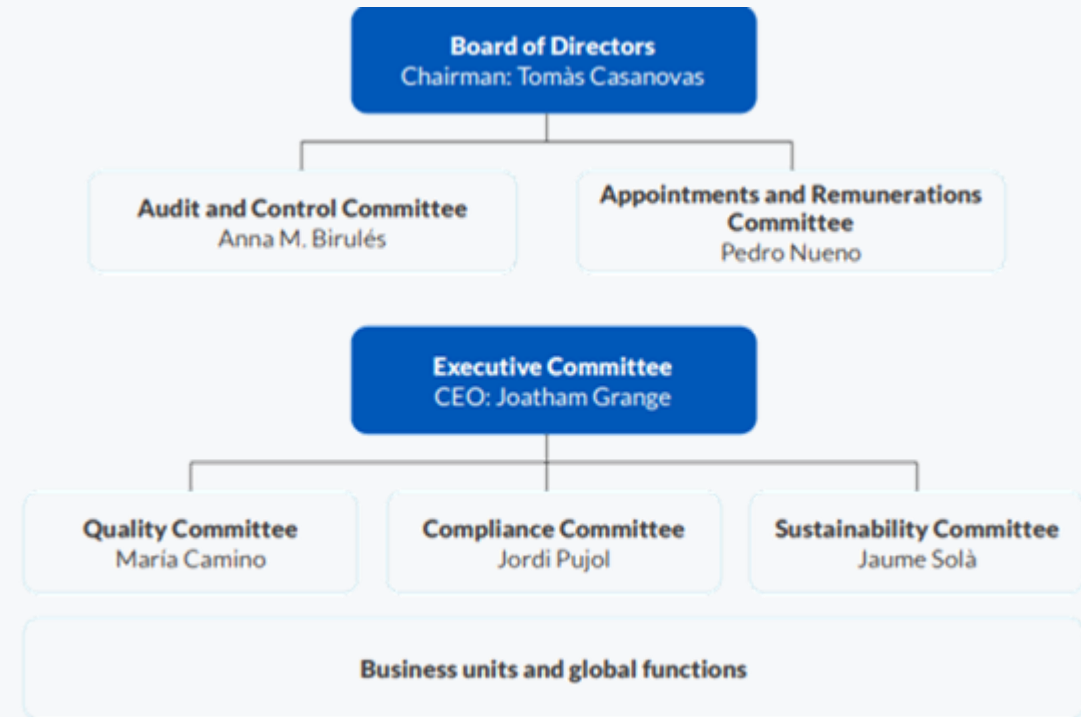
+ 4.5 GW of pipeline diversified among 5 geographies

		RTB						Total	
A	Under construction 68 MW	<ul style="list-style-type: none">Project Finance financing securedSPAs with third parties signed	2021 2022	26	42	-	-	-	68
B	High visibility 2,760 MW	<ul style="list-style-type: none">Control over the building site is signedGrid connection secured or to be secured close to RTB (Brasil)	2022 2023	-	1,836	43	880	-	2,758
C	Advanced development 1,746 MW	<ul style="list-style-type: none">Site control in place within 12 monthsGrid connection to be secured before 2025	2023 2025	170	1,400	6	-	170	1,746
			Total	196	3,278	49	880	170	4,572

Corporate Governance and ESG rating

Enerside has defined 15 sustainability programs that will be implemented during the 2022-25 business plan

SUSTAINABILITY PROGRAMS After having defined the 15 key challenges for Enerside, we have developed 15 specific programs to address these key challenges, which we will carry out over the next three years and which will be defined within the 2021-2025 Sustainability Plan. The end goal is to have a positive impact on society and our stakeholders and purposefully contribute to the United Nation's Sustainable Development Goals. Below we have listed the 15 sustainability programs of the 2021-2025 Plan:			
	Photovoltaic solar energy development 1	Decarbonization of electricity generation, operations and the supply chain 2	
	Waste management and the use and recycling of materials 3	Use of batteries and storage technologies 4	
Nature and biodiversity protection 5	Attracting talent and employee satisfaction 6	Promoting equality and diversity 7	Human rights compliance across the entire value chain 8
Development and involvement of local communities and vulnerable groups 9	Ensure occupational safety 10	Creating a proven business model 11	Obtaining sustainable financing 12
Good business conduct 13	Digitalization 14	Dialogue with our stakeholders 15	In the section below, we set out each of the sustainability programs, with the progress and objectives which have been established for the coming years, as well as the main KPIs to be able to follow up on the future evolution and fulfillment of these programs



“For Enerside’s Board of Directors, sustainability is a priority, and we take care to ensure that all of our decisions as Board Members incorporate aspects which promote long-term sustainable growth”

Tomàs Casanovas Chairman of Enerside

15 Sustainability programs

Enerside has made significant progress during 2021 in ESG and has 59 ambitious targets for 2025



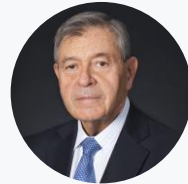
ENVIRONMENTAL	SOCIAL	GOVERNANCE
<p>1 Renewable Energy production 5 MW in 2021 -> 1,027 MW in 2025</p>	<p>6 Talent & Employee satisfaction Be a Great Place to Work company </p>	<p>11 Reliable business model >90% of EBITDA from IPP and disposals </p>
<p>2 Decarbonization of supply chain CO2 neutrality of scope 1 & 2 by 2025</p>	<p>7 Diversity Equality plan</p>	<p>12 Sustainable financing Green bonds</p>
<p>3 Waste management & Recycling Measurement and reduction</p>	<p>8 Human Rights Code of Ethics and Disciplinary Code</p>	<p>13 Good business conduct  SUSTAINALYTICS Top percentile ESG ratings -> TOP 17% (rating obtained in December 2021)</p>
<p>4 Use of Batteries and Storage HVR and entry point for batteries in Chile</p>	<p>9 Communities Engagement with Communities</p>	<p>14 Digitalization Global ERP + O&M Monitoring</p>
<p>5 Biodiversity ISO 14001 in 2021</p>	<p>10 Health and Safety ISO 45001 in 2021 0 accidents policy</p>	<p>15 Dialogue with Stakeholders ESG Value creation</p>

Highly experienced and committed management board

Enerside is committed with the best international practices in Corporate Governance and ESG



Tomàs Casanovas
Chairman



Pedro Bueno
Vice-Chairman
Independent Board Member



Joatham Grange
Board Member



Anna María Birulés
Independent Board Member



Antoni Gasch
Board Member



Lidán Qi Zhou
Independent Board Member



Javier García-Mateo
Board Member



Silvia López
Secretary

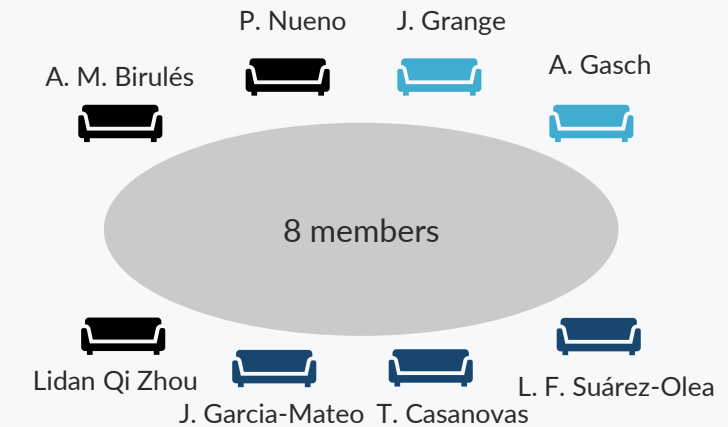


Luis Felipe Suarez Olea
Board Member



Jordi Pujol
Vice-Secretary

Increase of Independents and Diversity
at Enerside's Board of Directors



- Board Member
- Executive
- Independent

2. GROWTH PILLARS

A strong investment case

- 1) Organic Growth / New Developments
- 2) EPC / BOS
- 3) IPP
- 4) Inorganic Growth / New Opportunities



Enerside has a clear strategy to future value creation

The company has a proven value creation strategy based on organic and inorganic growth



Project under construction in Piauí, Brazil

Future value creation:

- 1 Development: 1 GW per annum
- 2 Construction for third parties EPC / BOS
- 3 IPP / Independent Power Producer
- 4 Inorganic Growth

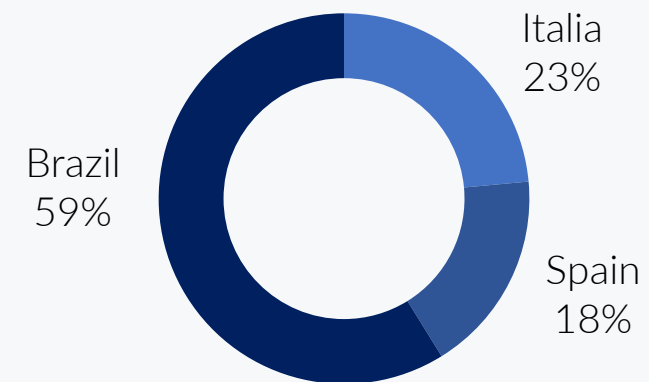
1 GW per annum of new developments

Enerside is working to increase its development pipeline by 850 MW

Enerside's business plan aims to increase 1 GW per annum its development pipeline:

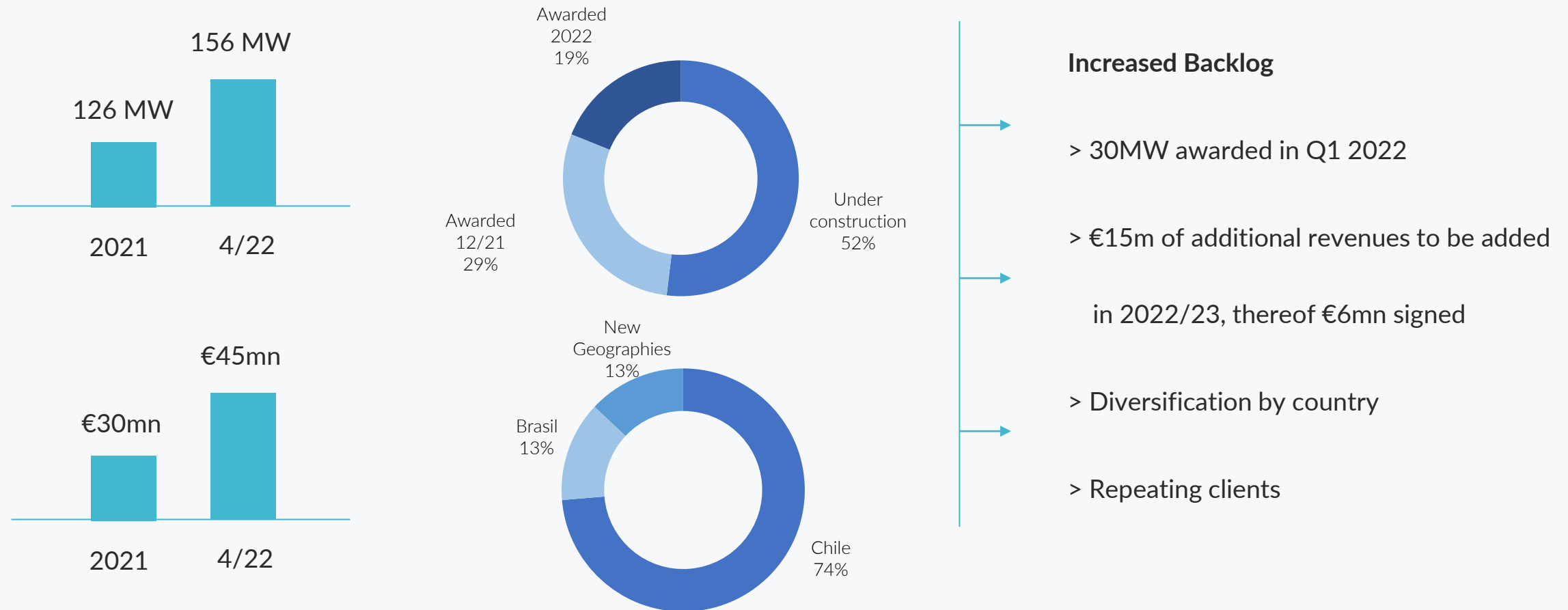
- > Local offices and teams are sourcing new opportunities
- > 850MW of organic growth at early-stage status
- > Combination of new and expansion projects

ADDITIONAL 850MW AT
EARLY-STAGE STATUS



EPC / BOS Backlog increased to 156MW

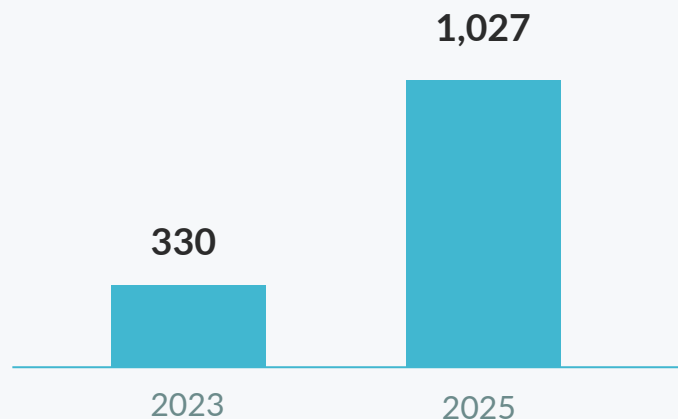
New awarded projects during Q1 increases the Backlog to 156MW and €45mn



IPP: 330MW of capacity addition by 2023

Sizeable pipeline provides good visibility on business plan targets

ENERSIDE'S IPP TARGET (MW)



Sizeable pipeline provides good visibility on business plan targets

> 6 projects in Chile have been declared under construction already

> 130MW will be under construction in 2022



Renaico (7 MW)



Ribeiro (42 MW)



Trempe (3 MW)



Linares (6 MW)



Pudong (60 MW)

Itabira (3MW)
Rota do sol (3MW)
Cerros (6MW)
Bulnes (10MW)
Canarias (40MW)
Puglia (220MW)¹
Sard I+II (660MW)¹

Project IRR
Brazil
>12%

Project IRR
OCDE
8%-9%

2022/23

Spain

Chile

Brazil

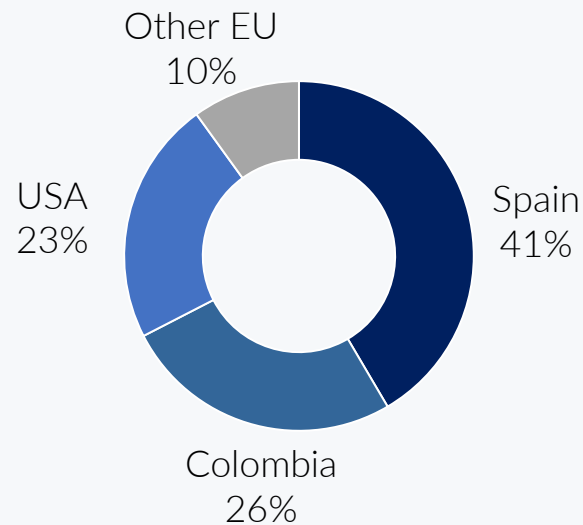
¹ 880MW of development Pipeline in Italy to meet the target of 330MW of IPP

Generation of new opportunities through inorganic growth

Proven capacity to source new opportunities through M&A

>3,000 MW OF NEW OPPORTUNITIES UNDER ANALYSIS

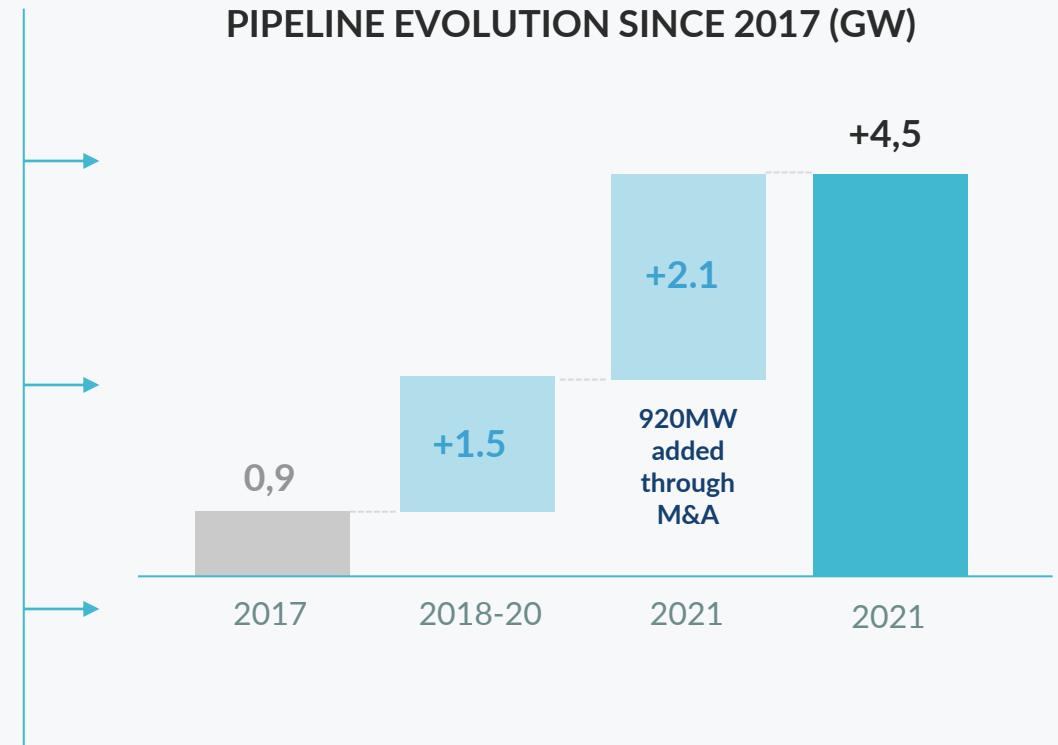
By country



Main characteristics:

- > 145 MW in operation
- > Wind development portfolio
- > A combination of highly visible, advanced and early-stage projects
- > Off market opportunities

PIPELINE EVOLUTION SINCE 2017 (GW)



3. CONCLUSIONS



A strong investment case

- 1 Unique growth dynamics in the Renewables industry with the consolidation of Solar PV as a key technology
- 2 Pure solar integrated player with presence across the entire value chain and with a clear asset rotation strategy
- 3 High quality +4.5 GW pipeline with +3.0 GW in mature phase with RTB in 2022 and 2023
- 4 Unique exposure to the Brazilian market via a 3.3 GW pipeline and strong local team
- 5 Successful growth story with a sound track-record of projects with top notch clients and counterparties
- 6 Buy and build strategy in a consolidating market and with innovative growth initiatives
- 7 Highly experienced management, respected shareholders and top Corporate Governance and ESG standards

THANK YOU

enerside



investors@enerside.com